Q2 FY25 Performance

accenture

Strong results reflect broad-based revenue growth across geographic markets, industry groups and types of work

Total Revenues

$16.7B

Increase of 8.5% in local currency and 5% in USD

Geographic Markets **

(Revenues and Growth in Local Currency)

↑11%	$8.6B	Americas
↑8%	$5.8B	EMEA
↑1%	$2.3B	Asia Pacific

Industry Groups

(Revenues and Growth in Local Currency)

Communications, Media & Technology	↑6%	$2.7B
Financial Services	↑11%	$3.0B
Health & Public Service	↑10%	$3.6B
Products	↑9%	$5.1B
Resources	↑5%	$2.3B

Earnings per Share

$2.82

↑ **2% increase on an adjusted basis***

*After adjusting Q2 FY24 GAAP EPS of $2.63 to exclude business optimization costs of $0.14 per share. On a GAAP basis Q2 FY25 EPS increased 7%.

Type of Work

(Revenues and Growth in Local Currency)

Consulting	↑6%	$8.3B
Managed Services	↑11%	$8.4B

Highlights of Strategic Priorities

(Revenue Growth in Local Currency (includes overlap))

Cloud	double-digit growth
Industry X	high single-digit growth
Security	very strong double-digit growth
Song	double-digit growth

Operating Margin

13.5%

↓ **20 bps decrease on an adjusted basis***

*After adjusting Q2 FY24 GAAP operating margin of 13.0% to exclude business optimization costs of 70 bps. On a GAAP basis, Q2 FY25 operating margin increased 50 bps.

Returning Cash to Shareholders

Free Cash Flow

$2.7B

Share Repurchases

$1.4B

Dividends Paid

$929M

Quarterly cash dividend declared in March 2025

$1.48 **Per share**

Increase of $0.19 per share or 15% over the quarterly dividend rate in fiscal year 2024

New Bookings

$20.9B

Book-to-bill of 1.3

flat in local currency

3% decrease in USD

To learn more about how we create value please visit the **Accenture 360° Value Reporting Experience**

**During the first quarter of fiscal 2025, our Latin America market unit moved from Growth Markets to North America. With this change, North America became the Americas market and Growth Markets became the Asia Pacific market.

Accenture discloses information about its Strategic Priorities to provide additional insights into the company's business. Revenues for Strategic Priorities are approximate and may be modified to reflect periodic changes in definitions. Revenues for Strategic Priorities overlap so revenues for the same client arrangement may be included in multiple Strategic Priorities. For full financial data, non-GAAP financial disclosure and cautionary language regarding forward-looking statements, please refer to Accenture's fiscal year 2025 second quarter news release on March 20, 2025, which accompanies this presentation and is available at investor.accenture.com.

Q2 YTD FY25 Performance

accenture

Strong first half results reflect diversified, broad-based revenue growth and strategy to lead reinvention for clients

Total Revenues

$34.3B

Increase of 8.3% in local currency and 7% in USD

Geographic Markets **

(Revenues and Growth in Local Currency)

Growth	Revenues	Market
↑11%	$17.3B	Americas
↑7%	$12.2B	EMEA
↑2%	$4.8B	Asia Pacific

Industry Groups

(Revenues and Growth in Local Currency)

Industry Group	Growth	Revenues
Communications, Media & Technology	↑6%	$5.6B
Financial Services	↑7%	$6.2B
Health & Public Service	↑11%	$7.4B
Products	↑9%	$10.5B
Resources	↑5%	$4.7B

Earnings per Share

$6.42

↑ **6% increase on an adjusted basis***

*After adjusting Q2 YTD FY24 GAAP EPS of $5.73 to exclude business optimization costs of $0.30 per share. On a GAAP basis Q2 YTD FY25 EPS increased 12%.

Type of Work

(Revenues and Growth in Local Currency)

Consulting

↑6%

$17.3B

Managed Services

↑11%

$17.0B

Highlights of Strategic Priorities

(Revenue Growth in Local Currency (includes overlap))

Cloud	double-digit growth
Industry X	double-digit growth
Security	very strong double-digit growth
Song	double-digit growth

Operating Margin

15.1%

↓ **10 bps decrease on an adjusted basis***

*After adjusting Q2 YTD FY24 GAAP operating margin of 14.4% to exclude business optimization costs of 80 bps. On a GAAP basis, Q2 YTD FY25 operating margin increased 70 bps.

Returning Cash to Shareholders

Free Cash Flow

$3.6B

Share Repurchases

$2.3B

Dividends Paid

$1.9B

Cash Dividends

$2.96 **Per share**

Increase of 15% over the quarterly dividend rate in fiscal year 2024

New Bookings

$39.6B

Book-to-bill of 1.2

flat in local currency

1% decrease in USD

To learn more about how we create value please visit the **Accenture 360° Value Reporting Experience**

**During the first quarter of fiscal 2025, our Latin America market unit moved from Growth Markets to North America. With this change, North America became the Americas market and Growth Markets became the Asia Pacific market.

Accenture discloses information about its Strategic Priorities to provide additional insights into the company's business. Revenues for Strategic Priorities are approximate and may be modified to reflect periodic changes in definitions. Revenues for Strategic Priorities overlap so revenues for the same client arrangement may be included in multiple Strategic Priorities. For full financial data, non-GAAP financial disclosure and cautionary language regarding forward-looking statements, please refer to Accenture's fiscal year 2025 second quarter news release on March 20, 2025, which accompanies this presentation and is available at investor.accenture.com.