

Very strong, broad-based demand, with record new bookings and revenue growth, and outstanding EPS growth

TOTAL REVENUES

\$15.0B

⬆️ **increase of 28%**
in local currency
and 24% in USD

GEOGRAPHIC MARKETS Revenues and Growth in Local Currency



North America



Europe



Growth Markets

INDUSTRY GROUPS

Revenues and Growth in Local Currency

Communications,
Media & Technology



Financial Services



Health &
Public Service



Products



Resources



EPS

\$2.54

⬆️ **25% increase**
on an adjusted basis*

*After adjusting Q2 FY21 GAAP EPS of \$2.23 to exclude gains on an investment of \$0.21 per share

RETURNING CASH TO SHAREHOLDERS

Free
cash flow

\$2.0B

Share
repurchases

\$1.7B

Dividends paid

\$617M

Quarterly cash
dividend declared
in March 2022

\$0.97

per share

Increase of \$0.09 per share
or 10% over the quarterly
dividend rate in FY21

OPERATING MARGIN

13.7%

⬆️ **Unchanged**
from Q2 FY21

SERVICES

Revenue Growth in Local Currency

Strategy &
Consulting

Technology

Operations

**very strong
double-digit
growth**

HIGHLIGHTS OF STRATEGIC PRIORITIES

Revenue Growth in Local Currency
(includes overlap)

Cloud

very strong
double-digit growth

Interactive

strong double-
digit growth

Industry X

very strong
double-digit growth

Security

very strong
double-digit growth

NEW BOOKINGS

\$19.6B

Record new bookings
22% increase in USD
book-to-bill of 1.3

Excellent first half with continued significant market share gains and very strong EPS growth

TOTAL REVENUES

\$30.0B

⬆️ **increase of 28%**
in local currency
and 26% in USD

GEOGRAPHIC MARKETS Revenues and Growth in Local Currency



North America



Europe

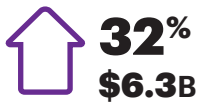


Growth Markets

INDUSTRY GROUPS

Revenues and Growth in Local Currency

Communications,
Media & Technology



Financial Services



Health &
Public Service



Products



Resources



EPS

\$5.32

⬆️ **27% increase**
on an adjusted basis*

*After adjusting Q2 YTD FY21 GAAP EPS of \$4.55 to exclude gains on an investment of \$0.35 per share

RETURNING CASH TO SHAREHOLDERS

Free
cash flow

\$2.3B

Share
repurchases

\$2.5B

Dividends paid

\$1.2B

Cash dividends

\$1.94

per share

Increase of 10% over the dividend rate in FY21

OPERATING MARGIN

15.0%

⬆️ **10 bps increase**

SERVICES

Revenue Growth in Local Currency

Strategy &
Consulting

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very strong
double-digit
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HIGHLIGHTS OF STRATEGIC PRIORITIES

Revenue Growth in Local Currency
(includes overlap)

Cloud

very strong
double-digit growth

Interactive

strong double-
digit growth

Industry X

very strong
double-digit growth

Security

very strong
double-digit growth

NEW BOOKINGS

\$36.4B

Record new bookings
26% increase in USD